

ECONOMIC INVESTMENT TRUST LIMITED

**NOTICE OF REDEMPTION
5% CUMULATIVE PREFERRED SHARES SERIES A**

Dear Economic Investment Trust Limited Shareholder:

NOTICE IS HEREBY GIVEN that on November 30, 2009 (the "Redemption Date") Economic Investment Trust Limited will redeem all of its outstanding 5% Cumulative Preferred Shares Series A for cash. The redemption price for each share is \$50.00, plus a premium of \$2.50 per share, plus accrued dividends of \$0.625 per share (the "Redemption Price"). The premium of \$2.50 per share is considered a taxable dividend for Canadian income tax purposes.

Payment of the Redemption Price will be made by the Company on or after November 30, 2009 upon presentation and surrender by the holders of the certificates representing the 5% Cumulative Preferred Shares Series A, together with a duly completed Letter of Transmittal, at the Company's office at 165 University Avenue, 10th Floor, Toronto, Ontario M5H 3B8. From and after the Redemption Date the holders of 5% Cumulative Preferred Shares Series A will not be entitled to dividends or to exercise any right in respect of such shares except to receive the Redemption Price.

Should the holders of any 5% Cumulative Preferred Shares Series A fail to present the certificate(s) representing such shares on or before the Redemption Date, the Redemption Price will be paid without interest to or to the order of the respective holders of such shares upon presentation and surrender of the certificates together with the accompanying Letter of Transmittal representing the same.

Non-resident shareholders:

The Income Tax Act (Canada) requires that tax be deducted at source from the premium of \$2.50 per share and the accrued dividend of \$0.625 per share on any shares held by non-residents of Canada. The rate of tax varies according to the residency of the shareholder, and tax at the appropriate rate will be deducted and remitted to the Government of Canada.

Dated at Toronto, Ontario this 18th day of September, 2009

Yours truly,

ECONOMIC INVESTMENT TRUST LIMITED

By:

Duncan N.R. Jackman
Chairman and President